

Hello and welcome to your Student Employee/Work Study position with Drexel University! We are excited to have you working with our team! Please review the following information carefully so we can complete your accounts in our systems as quickly as possible.

Enclosed in this packet you will find the documents required to be completed to work at Drexel University. All documents *must be completed in their entirety* or as noted below.

- Self-Identification form must be submitted even if you choose not to fill out your race, gender and veteran status information. Simply check the "I Do Not Wish to Disclose" box and then submit the form. Please note that completion/non-completion of this form does not affect your employment status in any way.
- **Direct Deposit** form is optional. If you do not complete the form, your check will be physically mailed to you each pay period. A voided check is not required.
- **Guidelines for Occupational Health Services** form must be completed in its entirety. If you are not sure what category your position falls under, please contact your supervisor for clarification. Also, be sure to list your supervisor's name and phone number (use <u>Drexel's Search site</u>) on this form and then sign the bottom. Your supervisor will sign the form at a later date.
- Employee's Statement of Non-Residence in PA form is an optional form intended only for residents of NJ, WV, VA, OH, MD and IN. Complete this form only if you wish to have your home state's taxes withheld from your pay. Residents of other states can disregard this form.
- **International Tax Notification form:** If you are NOT a *citizen* or *permanent resident alien* of the U.S., print the <u>International Tax Notification</u> form, complete it, and submit it along with the enclosed documents.
- I-9 form: As a legal requirement of employment, you must complete an I-9 form within 3 days of your *official start date*. We encourage you to complete this as early as possible, even prior to your start date if possible. Please go to your local Human Resources office listed below to complete the form which they will provide. You will need to bring identification to satisfy the I-9 requirements. Click on this <u>acceptable documents</u> link to see which documents you can use.

Please complete these documents and bring them to your <u>local Human Resources office</u> prior to your start date. If you have any questions, please contact the Human Resources department at 215-895-2850. We thank you in advance for your prompt response and we wish you the best!

Sincerely, Drexel University Human Resources Team

Drexel University is an Equal Opportunity/Affirmative Action employer that welcomes individuals from diverse backgrounds and perspectives, and believes that an inclusive and respectful environment enriches the University community and the educational and employment experience of its members. The University prohibits discrimination against individuals on the basis of race, color, national origin, religion, sex, sexual orientation, disability, age, status as a veteran or special disabled veteran, gender identity or expression, genetic information, pregnancy, childbirth or related medical conditions and any other prohibited characteristic. Please visit our website to view all <u>University Policies</u> and <u>Workplace Postings</u>.



# **EMPLOYEE INFORMATION**

SSN	Last Name				First N	lame				Midc	lle Initial	Date	of Birth
Prefix 🗌 Dr.	🗌 Mr. 🗌 Miss	🗌 Ms. [	Mrs.		Suffix	🗌 Sr.	🗌 Jr.	MD	🗌 PI	hD 🗌 (	Other		
Home Addres	s			Apt		City				State	Zi	p Code	
Home Telepho	one		Cell Phone										
EMERGENCY	CONTACT INFORM	ATION											
Name					Relatio	onship				Tele	phone		
Address				Apt		City				State	Zi	p Code	
WORK LOCAT	ION INFORMATIO	N											
Address						City				State	Zi	p Code	
Telephone		Fax											
BIOGRAPHIC/	AL INFORMATION					VISA IN	FORM	ATION					
Gender	Citizenship	Resid	ency Status			🗌 F-1		Visa Expir	ation Da	te			
🗌 Male	Citizen	🗌 U	S Citizen			🗌 J-1							
Female	🗌 Non-Citizen	□ P	ermanent Resi	dent		🗌 H-1		Birth Cou	ntry				
Marital Status			on-Resident Al	lien		B-1		Citizenshi	ip Count	ry			
Single			esident Alien nknown			🗌 Oth	ier	Employm	ent Auth	norizatio	n		
Married			nknown					Expiration					
POSITION INF	ORMATION												
Start Date													
Department													
New Hire													
🗌 Rehire (if y	ou had a position w	ith Drexel	within the past	t year)	)								
SIGNATURES													
Employee Sigi	nature									Date	<u> </u>		
Human Resou	rces									Date	<u> </u>		
HRIS										Date	2		



# **Self Identification Form**

🗌 New	Update	University ID (required for Updates	)
Last Name		First Name	Middle Initial

Drexel University is an equal opportunity employer committed to providing a diverse working environment where all qualified individuals are treated and considered for employment without regard to race, color, national origin, religion, gender, age, disability, sexual orientation, identity or expression or veteran's status.

As a federal contractor receiving funds in the form of financial aid and research grants, Drexel University is required to report to the federal government summary data about the gender, ethnicity, race, and veteran status of its employees and its efforts to achieve equal opportunity through affirmative action for minorities, women, persons with disabilities, and veterans.

Drexel University asks and encourages its employees to self-identify their status in order to make our Affirmative Action Plan and governmental reporting as accurate as possible. However, employees are not required to provide this information and refusing to do so will not subject you to any adverse action. The information collected by the University will be kept confidential and will only be used to report in summary fashion for compliance purposes. When reported, data will not identify any specific individual.

Please indicate the categories in which you should be reported.

# ETHNICITY (Select all that apply.)

Hispanic or Latino	A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.				
🗌 Hispanic					
🗌 Cuban Ameri	can				
🗌 Puerto Rican American - Mainland					
🗌 Puerto Rican American - Commonwealth					
🗌 Mexican American					
Not Hispanic or Latino					
I do not wish to disclose					

# **RACE** (Select all that apply.)

American Indian or Alaska Native	A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.					
	A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.					
🗌 Asian	🗌 Filipino	Japanese	🗌 Pakistani			
Chinese	🗌 Indian	🗌 Korean	Vietnamese			
Black or African American	A person having origins in any of the black racial groups of Africa.					
Native Hawaiian or Other Pacific Islander	A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.					
White	A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.					

I do not wish to disclose

# SELF IDENTIFICATION FORM page 2

# **VETERAN STATUS**

I am not a veteran.

I am a veteran. If you are a veteran who served on active duty in the U.S. military, ground, naval or air service and have been discharged or released, please indicate your discharge date:

I do not wish to disclose

If you are a veteran, please select one or more categories below that apply to you:

Veteran with a Disability	<ol> <li>A veteran of the U.S. military, ground, naval or air service who is entitled to compensation (or who but for the receipt of military retired pay would be entitled to compensation) under laws administered by the Secretary of Veterans Affairs, or</li> <li>Was discharged or released from active duty because of a service-connected disability.</li> </ol>
Other Protected Veteran	A veteran who served on active duty in the U.S. military, ground, naval or air service during a war or in a campaign or expedition for which a campaign badge has been authorized under the laws administered by the Department of Defense. For a list of officially recognized campaigns, please see www.opm.gov/veterans/html/vgmedal2.asp.
Armed Forces Service Medal Veteran	A veteran who, while serving on active duty in the U.S. military, ground, naval or air service, participated in a United States military operation for which an Armed Forces service medal was awarded pursuant to Executive Order 12985 (61 FR 1209, 3 CFR, 1996 Comp., p.159).
Recently Separated Veteran	Veterans within 36 months from discharge or release from active duty.

# DISABILITY STATUS (Select One.)

	Not an Individual with a Disability	
		The Americans with Disabilities Act ("ADA") Amendment Act guides Drexel in defining a person with a disability who is entitled to a reasonable accommodation as a person who:
	Individual with a Disability	<ol> <li>Has a physical or mental impairment which substantially limits one or more of such person's major life activities, or</li> <li>Has a record of such impairment.</li> </ol>
		If you are requesting an accommodation, please visit the Office of Disability Resources website (www.drexel.edu/oed/disabilityResources) for more information.
	L do not wish to disclose	

The information I have provided to Drexel University is true and complete to the best of my knowledge.

Signature

# Form W-4 (2014)

Purpose, Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

**Exemption from withholding.** If you are exempt, complete **only** lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2014 expires February 17, 2015. See Pub. 505, Tax Withholding and Estimated Tax.

**Note.** If another person can claim you as a dependent on his or her tax return, you cannot claim exemption from withholding if your income exceeds \$1,000 and includes more than \$350 of unearned income (for example, interest and dividends).

**Exceptions**. An employee may be able to claim exemption from withholding even if the employee is a dependent, if the employee:

- Is age 65 or older,
- Is blind, or

Will claim adjustments to income; tax credits; or itemized deductions, on his or her tax return.

The exceptions do not apply to supplemental wages greater than \$1,000,000.

Basic instructions. If you are not exempt, complete the Personal Allowances Worksheet below. The worksheets on page 2 further adjust your withholding allowances based on itemized deductions, certain credits, adjustments to income, or two-earners/multiple jobs situations.

Complete all worksheets that apply. However, you may claim fewer (or zero) allowances. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

Head of household. Generally, you can claim head of household filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependent(s) or other qualifying individuals. See Pub. 501, Exemptions, Standard Deduction, and Filing Information, for information.

Tax credits. You can take projected tax credits into account in figuring your allowable number of withholding allowances. Credits for child or dependent care expenses and the child tax credit may be claimed using the **Personal Allowances Worksheet** below. See Pub. 505 for information on converting your other credits into withholding allowances. Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you may owe additional tax. If you have pension or annuity income, see Pub. 505 to find out if you should adjust your withholding on Form W-4 or W-4P.

Two earners or multiple jobs. If you have a working spouse or more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4. Your withholding usually will be most accurate when all allowances are claimed on the Form W-4 for the highest paying job and zero allowances are claimed on the others. See Pub. 505 for details.

Nonresident alien. If you are a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

**Check your withholding.** After your Form W-4 takes effect, use Pub. 505 to see how the amount you are having withheld compares to your projected total tax for 2014. See Pub. 505, especially if your earnings exceed \$130,000 (Single) or \$180,000 (Married).

Future developments. Information about any future developments affecting Form W-4 (such as legislation enacted after we release it) will be posted at www.irs.gov/w4.

Personal Allowances Worksheet	: (Keep for '	your records.)
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Α	Enter "1" for <b>yourself</b> if no one else can claim you as a dependent					
	<ul> <li>You are single and have only one job; or</li> </ul>					
в	Enter "1" if: You are married, have only one job, and your					
	<ul> <li>Your wages from a second job or your spouse'</li> </ul>	s wages (or the total of both) are \$1,500 or less.				
С	Enter "1" for your spouse. But, you may choose to enter "-0-" if					
	than one job. (Entering "-0-" may help you avoid having too little	tax withheld.)				
D	Enter number of dependents (other than your spouse or yourse	f) you will claim on your tax return D				
Е	Enter "1" if you will file as head of household on your tax return	(see conditions under Head of household above) E				
F	Enter "1" if you have at least \$2,000 of child or dependent care	expenses for which you plan to claim a credit F				
	(Note. Do not include child support payments. See Pub. 503, Cl	nild and Dependent Care Expenses, for details.)				
G	Child Tax Credit (including additional child tax credit). See Pub.	972, Child Tax Credit, for more information.				
	• If your total income will be less than \$65,000 (\$95,000 if marrie	d), enter "2" for each eligible child; then <b>less</b> "1" if you				
	have three to six eligible children or less "2" if you have seven o					
	<ul> <li>If your total income will be between \$65,000 and \$84,000 (\$95,000 and</li> </ul>	d \$119,000 if married), enter "1" for each eligible child G				
Н	Add lines A through G and enter total here. (Note. This may be differen	t from the number of exemptions you claim on your tax return.) ► H				
		p income and want to reduce your withholding, see the Deductions				
	For accuracy, complete all • If you are single and have more than one is	bb or are married and you and your spouse both work and the combined				
	· · · · · · · · · · · · · · · · · · ·	) if married), see the Two-Earners/Multiple Jobs Worksheet on page 2 to				
	that apply. avoid having too little tax withheld.					
	<ul> <li>If neither of the above situations applies, stop</li> </ul>	here and enter the number from line H on line 5 of Form W-4 below.				
	Separate here and give Form W-4 to your	employer. Keep the top part for your records				
		d Allowerse Cortificate				
Form	W-4 Employee's withholdin	g Allowance Certificate OMB No. 1545-0074				
		The notation of allowances or exemption from withholding is $2012$				
Interna	A Revenue Service subject to review by the IRS. Your employer may Your first name and middle initial Last name	/ be required to send a copy of this form to the IRS.				
23						
5	Home address (number and street or rural route)					
	a mara pranabi kananya zan badas harangadana	3 Single Married Married, but withhold at higher Single rate.				
-	City or town, state, and ZIP code					
		4 If your last name differs from that shown on your social security card, check here. You must call 1-800-772-1213 for a replacement card. ►				
5	Total number of allowances you are claiming (from line H abov					
6	Additional amount, if any, you want withheld from each payche					
7						
	<ul> <li>Last year I had a right to a refund of all federal income tax w</li> </ul>					
	<ul> <li>This year I expect a refund of all federal income tax withheld</li> </ul>					
	If you meet both conditions, write "Exempt" here					
Unde		nd, to the best of my knowledge and belief, it is true, correct, and complete.				
Emp	lovee's signature					
	form is not valid unless you sign it.) ►	Date ►				
8	Employer's name and address (Employer: Complete lines 8 and 10 only if sending to the IRS.) 9 Office code (optional) 10 Employer identification number (EIN)					

Form W-4 (2014)

	-4 (2014)			Pa	ige Z		
	Deductions and Adjus	stments Worksheet					
Note	. Use this worksheet only if you plan to itemize deductions or claim	n certain credits or adjustments to incom	1e.				
1	Enter an estimate of your 2014 itemized deductions. These include qualifying hom and local taxes, medical expenses in excess of 10% (7.5% if either you or your income, and miscellaneous deductions. For 2014, you may have to reduce your it and you are married filing jointly or are a qualifying widow(er); \$279,650 if you are head of household or a qualifying widow(er); or \$152,525 if you are married filing set	r spouse was born before January 2, 1950) of you temized deductions if your income is over \$305,05 read of household; \$254,200 if you are single and n parately. See Pub. 505 for details	ur 50	\$			
	\$12,400 if married filing jointly or qualifying widow(er)						
2	Enter: \$9,100 if head of household		2	\$			
10.044	\$6,200 if single or married filing separately	J					
3	CONTRACTOR TALE TO A CONTRACTOR AND A CONT		3	\$			
4	Enter an estimate of your 2014 adjustments to income and any addit		4	\$			
5	Add lines 3 and 4 and enter the total. (Include any amount for						
	Withholding Allowances for 2014 Form W-4 worksheet in Pub. 50		5	\$			
6	Enter an estimate of your 2014 nonwage income (such as dividen	1990-1120 1201 1202-1006-0012-000-00 111 H1 52 5140 121 H2 101 H1	6	\$			
7			7	\$			
8	Divide the amount on line 7 by \$3,950 and enter the result here.		8	13-			
9	Enter the number from the Personal Allowances Worksheet, line		9	2			
10	Add lines 8 and 9 and enter the total here. If you plan to use the T	12					
	also enter this total on line 1 below. Otherwise, stop here and ent			-			
	Two-Earners/Multiple Jobs Worksheet (Se		page 1.	)			
Note	. Use this worksheet only if the instructions under line H on page 1						
1	Enter the number from line H, page 1 (or from line 10 above if you used the						
2	Find the number in <b>Table 1</b> below that applies to the <b>LOWEST</b> pyou are married filing jointly and wages from the highest paying jot than "3"	ob are \$65,000 or less, do not enter mor					
3	If line 1 is more than or equal to line 2, subtract line 2 from lin			8 <u> </u>			
3							
Note	"-0-") and on Form W-4, line 5, page 1. <b>Do not</b> use the rest of this worksheet						
4							
5	v 20x5x x5 6xxx x5 6 404xx 50 15 15 15 15 15 15						
6							
7							
8							
9	Divide line 8 by the number of pay periods remaining in 2014. For exa		0	18	_		
	weeks and you complete this form on a date in January when there are 25 pay periods remaining in 2014. Enter						
	the result here and on Form W-4, line 6, page 1. This is the additional	amount to be withheld from each payched	k 9	\$			
	Table 1	Table 2					
	Married Filing Jointly All Others	Married Filing Jointly	All	Others			

Table 1				Table 2					
Married Filing	Jointly	All Othe	rs	Married Filing	Jointly	All Others			
If wages from LOWEST paying job are—	Enter on line 2 above	If wages from <b>LOWEST</b> paying job are—	Enter on line 2 above	If wages from <b>HIGHEST</b> paying job are—	Enter on line 7 above	If wages from <b>HIGHEST</b> paying job are—	Enter on line 7 above		
$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15	\$0 - \$6,000 6,001 - 16,000 16,001 - 25,000 25,001 - 34,000 34,001 - 43,000 43,001 - 70,000 70,001 - 85,000 85,001 - 110,000 110,001 - 125,000 125,001 - 140,000 140,001 and over	0 1 2 3 4 5 6 7 8 9 10	\$0 - \$74,000 74,001 - 130,000 130,001 - 200,000 200,001 - 355,000 355,001 - 400,000 400,001 and over	\$590 990 1,110 1,300 1,380 1,560	\$0 - \$37,000 37,001 - 80,000 80,001 - 175,000 175,001 - 385,000 385,001 and over	\$590 990 1,110 1,300 1,560		

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person who claims no withholding allowances; providing fraudulent information may subject you to provide. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.



# **DIRECT DEPOSIT AUTHORIZATION**

**For Payroll and Employee Expense Reimbursements** 

Submit this form to: Payroll Department 3201 Arch Street, Suite 400 Tel (215) 895-2885 Fax (215) 895-1615 or (215) 895-1753

l am an Employee of:	Drexel University	Academy of Natural Sciences of Drexel University
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# Employee Name: University ID Number:

Election for direct deposit requires full net pay to be distributed between the checking and savings accounts listed below. All direct deposit information will be verified with your bank before becoming active. You will receive paper checks until your accounts become active, which may take two or more pay periods. The primary account will also be used for direct deposit of employee expense reimbursements. Please note that student billing account eRefunds will continue to be deposited to the account you have designated for that purpose, which may be different from the primary account designated below. A copy of a check or a direct deposit form from the bank must be provided for each account listed below.

# **Primary Account** - Required for Payroll and Employee Expense Reimbursements

Bank Transit/ Routin	g Number: (9 digit	s)	Bank Name and Phone #
Account Number:			Net payroll, after the partial deposits listed below, will be deposited to this account. This account will also receive all employee expense reimbursements.
Type of Account:	Checking	Savings	Check One: Start Stop

# Secondary Account #1 - Optional partial deposit for Payroll only

Bank Transit/ Routi	ng Number: (9 digi	ts)	Bank Name and Phone #
Account Number:			Dollar Amount to be Deposited:
Type of Account:	Checking	Savings	Check One: Start Stop Change Amount

# Secondary Account #2 - Optional partial deposit for Payroll only

Bank Transit/ Routi	ing Number: (9 digit	s)	Bank Name and Phone #
Account Number:			Dollar Amount to be Deposited:
Type of Account:	Checking	Savings	Check One: Start Stop Change Amount

I hereby authorize the University to initiate direct deposit into the account(s) and financial institution(s) listed above. Payroll direct deposits and direct deposits of employee expense reimbursements will me made to the accounts listed above until I choose to terminate or change this agreement by submission of a new Direct Deposit Authorization form.

Should funds be erroneously deposited into my account(s), I authorize the University to debit my account for an amount not to exceed the amount of the credit.

I further authorize the University to provide me with an electronic pay statement and I understand that I will be notified by e-mail to my official University e-mail address for any employee expense reimbursements made to my primary account.



## **PAYROLL OFFICE INFORMATION**

3201 Arch St, Suite 400 / Monday - Friday 8:00am-5:00pm www.drexel.edu/depts/compt/payroll/index.html 215.895.2885 (t) / 215.895.1615 (f)

Cycle	Employee Type	Period Begins	Period Ends	Timesheet Due to Payroll	Pay Day
Weekly	Union	Sunday	Saturday	Every Monday by 12:00 noon	Every Thursday
Bi-weekly	Students & Non-exempt Admin	See schedule: http://www. drexel.edu/depts/compt/ payroll/DUCOM2011.html	See schedule: http://www. drexel.edu/depts/compt/ payroll/DUCOM2011.html	Last day of period	Every Other Friday
Monthly	Faculty & Exempt Admin	First Day of Month	Last Day of Month	10th of Month by 12:00 noon	Last Working Day of Month

# **CHECK DISTRIBUTION**

	Direct Deposit*	Live Check
Bi-weekly	Deposited in account(s) as assigned by employee	Distributed through the Bursar's Office (Main Building, First Floor)
Monthly	Deposited in account(s) as assigned by employee	Distributed through the Bursar's Office (Main Building, First Floor)

\* Full amount of net pay must be deposited between your accounts. Direct Deposit takes effect on the second pay cycle after your form is processed. Notify Payroll immediately if you change or close direct deposit account(s).

# **TAX CHANGES**

	Non-Resident Aliens must go to the Tax Office to set up their withholding with a completed International Student/ Employee notification sheet. US Citizens and Resident Aliens submit a W-4 form.										
	Note: Non-Resident Aliens employed by the University must have a social security number.										
State & Local	Changes made automatically based upon your home address.										
	If you elect to receive your W-2 electronically, it will be available through DrexelOne by January 31st. If you have not elected to receive your W-2 electronically, it will be mailed to your home address by January 31st.										

Your home address must be kept up-to-date to guarantee proper tax withholding and delivery of all payroll materials.



# **Guidelines for Occupational Health Services**

Name	Date of Hire									
Department	Supervisor/Contact									
Position Title	Supervisor Telephone									
Telephone Fax										
Have you ever been employed by Drexel University or D	rexel University College of Medicine or an associated Hospital (HUH, MCP, EPPI)?									
⊖Yes ⊖No										
<b>Check each appropriate category.</b> (You are required to obtain health screening services, if app be done within ten days of your date of hire.)	licable, in order to continue in your position with DU or DUCOM. This screening must									
Research Activity 1 (Do not work with animals, hum	an subjects/human blood or bodily fluids or exotic etiologic agents.)									
Research Activity 2 (Work with human blood, bodil	y fluids, tissues or cell lines.)									
<b>Research Activity 3</b> (Work with human subjects.)										
Research Activity 4 (Work with potentially pathoge	nic botanical agents.)									
<b>Research Activity 5</b> (Work with animals.)										
└── subjects, blood or bodily fluids known to be exposed	<ul> <li>Research Activity 6 (Work with animals.)</li> <li>Research Activity 6 (Work with biological agents known to be infectious, animals exposed to infectious/exotic agents or human subjects, blood or bodily fluids known to be exposed to or contain/carry infectious/exotic agents.)</li> <li>List known agents below and have your Department Head/Supervisor sign and fax to Safety &amp; Health at 215.895.5926.</li> </ul>									
Research Activity 7 (Work with anesthetic gasses or List known agents below.	chemical agents known to be carcinogenic, teratogenic or mutagenic.)									
Clinical Activity 1 (Direct contact with patients.)										
<b>Clinical Activity 2</b> (Work with non-fixed human cada environment or doctor's office.)	avers or tissues, human blood or bodily fluids or work in a health care									
Clinical Activity 3 (Work with anesthetic gasses.)										
Administrative 1 (Located within a clinical area (hos	pital or doctor's office) where human subjects/patients are present.)									
Administrative 2 (Located within a hospital building	, but in an area where no patients are present.)									
Administrative 3 (Located in a separate, non-hospit	al building where no patients or human subjects are present.)									
<b>Other</b> (Please describe below.)										
Have you ever worked in a research or health care facility	/? OYes ONO									
Please list and describe any vaccinations or immunization shots.										
Employee Signature	Date									
Supervisor Signature	Date									

Return completed forms to Safety & Health: 215.895.5926 (fax)



**Sanction Check Request** 

Applicant requests and authorizes Drexel University and/or Compliance Concepts, Inc. (CCI) to conduct a Sanction Check. I authorize Drexel University to use the information it obtains to evaluate my application for employment and, if I am hired, to evaluate my qualifications as an employee.

Applicant hereby certifies that he/she (i) has never been excluded, suspended, debarred, or otherwise deemed ineligible to participate in Federal and/or State healthcare programs; and (ii) has never been convicted of a criminal offense related to the provision of healthcare items or services and (iii) has not been reinstated in the healthcare programs after a period of exclusion, suspension, debarment, or ineligibility.

Applicant further acknowledges that he/she (i) has never been excluded, suspended, debarred or otherwise deemed ineligible to participate in any and all Federal procurement programs; and (ii) hereby authorizes the Drexel University to review, on an ongoing basis while an employee of the University, pertinent government databases to ensure the eligibility status of employee as required by relevant governmental regulations or to comply with applicable contractual requirements.

Signature of Applicant

Date

# PLEASE COMPLETE SECTION BELOW

First	Nan	ne																				
Last	Nam	ne																				
Maio	den l	Name	or O	ther N	Vame	es Use	ed															
Mide	dle N	lame/	Initia	l			Date	e of B	irth (ı	mm/o	dd/yy	r)			•	•						
Curr	ent /	Addre	SS																			
City																	State	2	Zip (	Code		

# TO BE COMPLETED BY HUMAN RESOURCES

Req	uesto	r's N	ame										Tele	phon	e (Ar	ea Co	ode +	- 7 dig	git ph	one	numł	oer)
Requ	lesto	r's Ti	tle	-		-	-			-	•	-	Fax	(Area	Cod	e + 7	digit	pho	ne nu	mbe	r)	
Com	pany	Nan	ne									-										



# **New Jersey Residents**

If you are a resident of New Jersey, you may claim exemption from Pennsylvania Personal Income Tax withholding by completing the attached form Employee's Statement of Non-Residence in Pennsylvania and Authorization to Withhold Other State's Income Tax (Form REV-420 AS).

Generally, Drexel University will not withhold New Jersey income tax from your paychecks, since the credit for income taxes paid for Philadelphia city wage tax, will offset any New Jersey tax liability on your earnings from Drexel. However, if you have income from other sources in New Jersey, you may still have a tax liability. If you still wish to have New Jersey income tax withheld from your pay, you must complete a Form NJ-W4 (which can be found at www.state.nj.us/treasury/taxation/pdf/other\_forms/git-er/njw4.pdf).



# EMPLOYEE'S STATEMENT OF NONRESIDENCE IN PENNSYLVANIA AND AUTHORIZATION TO WITHHOLD OTHER STATE'S INCOME TAX

PLEASE PRINT OR TYPE

**Employer Instructions:** You must keep a copy of this form on file for each employee who claims exemption from withholding of Pennsylvania Personal Income Tax on compensation received in Pennsylvania and who authorizes withholding of income tax for another state for remittance to that state. Send the bottom portion of this form to the PA Department of Revenue, Bureau of Business Trust Fund Taxes, PO BOX 280904, Harrisburg, PA 17128-0904. Photocopies of this form are acceptable. Unless the state of residence changes, it is not necessary to refile this statement each year.

**Employee Instructions:** You must complete both portions of this form to claim an exemption from withholding of Pennsylvania Personal Income Tax and to authorize withholding of your state's income tax. Only residents of the states listed on this form are eligible for exemption of withholding from Pennsylvania since they are the only states with which there is a reciprocal agreement. If you change your residence from the state specified on this form, you must notify your employer and complete a new form within 10 days of that change of residence.

### Sec CUT HERE

EMPLOYE	R COPY (EMPL	OYEE COMPL	ETES INFORMAT	ION BE	LOW AN	D SIGNS)
Employee name: First, M	iddle Initial, Last			Social Sec	curity Number	
Home Address						
City				State	Zip Co	de
I hereby declare that, ur	nder penalties of perjury,	I am a resident of the	e state checked below:			
🗖 INDIANA	MARYLAND	🛛 оню	🔲 NEW JERSEY		VIRGINIA	WEST VIRGINIA
			l claim an exemption from te on compensation paid to			
Employee's Signature				Date		
	(EMPLOYE	R COMPLET	S INFORMATIC	ON BEI	LOW)	
				1		

Employer Name:		Federal Employer Identification Number (EIN)
	Drexel University	23-1352630
Business Address	Payroll Dept, 3201 Arch St, Ste 400	Telephone Number ( 215 ) 895-2885
City	Philadelphia	PA Zip Code 19104

#### S CUT HERE

(EMPLOYEE COMPLETES INFORMATION BEI	
Employee name: First, Middle Initial, Last	Social Security Number
Home Address	
City	State Zip Code
I hereby declare that, under penalties of perjury, I am a resident of the state checked below:	
INDIANA ARYLAND OHIO WE NEW JERSEY and that pursuant to the reciprocal agreement between those states, I claim an exemption from and authorize my employer to withhold income tax for my resident state on compensation paid t	
Employee's Signature	Date
(EMPLOYER COMPLETES INFORMATIC	ON BELOW)
Employer Name: Drexel University	Federal Employer Identification Number (EIN) 23-1352630
Business Address Payroll Dept, 3201 Arch St, Ste 400	Telephone Number ( 215 ) 895-2885
City Philadelphia	StatPA Zip Code 19104



# **University Policy Acknowledgement**

Acknowledgement of Responsibility to Read and Comply with all University Policies including Conflict of Interest and Commitment, Confidentiality, and Code of Conduct.

This is to acknowledge that I have been advised of the web-based Drexel Unviersity Human Resources Policies and Procedures, which can be accessed at <u>www.drexel.edu/hr/resources/policies</u>. I understand that this section outlines my privileges and obligations as an employee of Drexel University. I further understand that I am governed by the contents of the Policies and Procedures and that it is my responsibility to familiarize myself with all the information in the Policies and Procedures section of the website.

I further understand that as a member of the Drexel University community, it is my obligation to read, comply with, and act in accordance to the principles and standards as stated in the Conflict of Interest and Commitment Policy (<u>http://www.drexel.edu/cpo/policies/cpo-2/</u>), the Confidentiality Policy (<u>http://www.drexel.edu/hr/resources/policies/dupolicies/hr50/</u>), and the Code of Conduct (<u>http://www.drexel.edu/cpo/policies/cpo-1</u>).

Since information, policies and benefits described in the Policies and Procedures are subject to change, I understand and agree that such changes can be made by the University in its sole and absolute discretion, and I agree to observe those changes in all respects.

If I have any questions about any of the material in the Policies and Procedures, I will direct my questions to my supervisor and/or the Human Resources Department.

Employee Name	Date	
Employee Signature		
Department		



# Acknowledgement of DrexelOne Portal for Employee Services

Upon being granted access to the DrexelOne Portal (<u>http://one.drexel.edu</u>), I acknowledge that I may obtain my personnel and payroll information. Human Resources has informed me of this valuable option.

The DrexelOne Portal contains specific real-time facts and figures for your student and/or employee records. By signing below, you certify that you have been made aware of the Employee Services section within DrexelOne.

Information available online through the DrexelOne Portal for each active employee includes:

-Benefits and Deductions
-Payroll Information (history included)
-Tax Forms
-Current and Past Jobs
-Time Reporting and Leave Balances
-Timesheet/Leave Report

Employee Name	Date		
Employee Signature			
Department			



**Compliance Hotline** 

Drexel University is committed to conducting its affairs in full compliance with the law and its own policies and procedures. Such adherence strengthens and promotes ethical and fair practices and treatment of all members of the University and those who conduct business with it.

While we have developed and implemented internal controls and procedures that we hope will deter and prevent improper conduct, there is an easy and confidential way for members of the University community to bring instances of suspected improper conduct to the attention of someone who can be counted upon to investigate the problem promptly and fairly, without any fear of retaliation.

The following hotlines may be used to report any improper conduct to the University's Chief Compliance Officers:

Drexel University: 866.358.1010 or https://secure.ethicspoint.com/domain/en/report\_custom.asp?clientid=14030

This hotline was created at the specific direction of the Board of Trustees. Every report is kept completely confidential. No information likely to reveal your identity will be shared with anyone else without your permission. Reporters will be completely protected from retaliation for having made good faith reports. The Chief Compliance Officer is required to report quarterly to the Audit Committee of the Board of Trustees on all matters reported to the hotline and the actions taken in response.

If you are aware of any conduct--act or omission--which you think violates University policy, rule or regulation, you are encouraged to report them to your supervisor or teacher, your Department Head, your Dean, or a Vice President; or to use the hotline. We owe it to ourselves to make this the best place it can be.

Questions about the hotlines may be addressed to the Chief Compliance Officer: Jim Seaman, jks35@drexel.edu

The University policy governing the hotline may be found at: www.drexel.edu/generalcounsel/drexelpolicies/OGC-7/



TO:	All New Employees
FROM:	Michele M. Rovinsky, JD, Associate Vice President, Equality and Diversity
	Office of Equality and Diversity
RE:	Equal Opportunity and Non-Discrimination at Drexel University

Welcome to the Drexel University community.

Drexel is committed to providing to all qualified individuals an equal employment opportunity in a welcoming, inclusive, respectful, engaging, and diverse work environment free from unlawful discrimination. The University specifically prohibits discrimination based on race, color, religion, national origin, gender, pregnancy, sexual orientation, gender identity and expression, age, disability, veteran status, and any other prohibited characteristic.

Information on the University's equality and diversity programs and related University policies and applicable federal, state and local laws can be found on the Office of Equality and Diversity's website at <a href="http://www.drexel.edu/oed">http://www.drexel.edu/oed</a>.

The University's WIRED for Success Guide is intended as a resource for supporting our welcoming, inclusive, respectful, engaging, and diverse ("WIRED") community and for preparing our students to be leaders in the workforces of the future. The WIRED for Success Guide includes links to University resources and tips for best practices for understanding and respecting our differences and creating a WIRED community to support all members of our diverse and global community. Please take a moment to review this Guide at <a href="http://www.drexel.edu/intercultural/">http://www.drexel.edu/intercultural/</a>.

**MANDATORY ONLINE PROGRAM**: As a new full or part-time faculty or professional staff member, you are required to complete an online discrimination, harassment, and retaliation prevention program. This program, entitled Preventing Workplace Harassment must be completed within the first 90 days of your start date. The link for the program can be found on the Office of Equality and Diversity's website (under "Training and Education" located in the top navigation bar).

If you have any questions or concerns related to equal opportunity, discrimination, harassment, or retaliation, please contact the Office of Equality and Diversity at (215) 895-1405 or by e-mail at <u>mrovinsky@drexel.edu</u>.

I wish you a successful and rewarding work experience at Drexel.



The workers' compensation law provides wage loss and medical benefits to employees who cannot work, or who need medical care, because of a work-related injury.

Benefits are required to be paid by your employer when self-insured, or through insurance provided by your employer. Your employer is required to post the name of the company responsible for paying workers' compensation benefits at its primary place of business and at its sites of employment in a prominent and easily accessible place, including, without limitation, areas used for the treatment of injured employees or for the administration of first aid.

You should report immediately any injury or work-related illness to your employer.

Your benefits could be delayed or denied if you do not notify your employer immediately.

If your claim is denied by your employer, you have the right to request a hearing before a workers' compensation judge.

The Bureau of Workers' Compensation cannot provide legal advice. However, you may contact the Bureau of Workers' Compensation for additional general information at: 1171 South Cameron St, Room 103, Harrisburg, Pennsylvania 17104-2501; telephone number within Pennsylvania: 800.482.2383; telephone number outside of this Commonwealth: 717.772.4447; TTY: 800.362.4228 (for hearing and speech impaired only); www.state.pa.us, PA Keyword: workers comp.

I hereby acknowledge receipt of the "WORKERS' COMPENSATION INFORMATION" form.

**Employee Signature** 

Date



# Notice to Employee and Employee Acknowledgement of Rights and Responsibilities (Work Related Injuries)

- 1. If you suffer a work-related injury or illness, your employer or its workers' compensation insurance company must pay for surgical and medical services, services rendered by physicians or other health care providers, medicines and supplies, which are reasonable, necessary and related to the work-related injury.
- 2. Your employer has posted in the departments of Human Resources and Risk Management at least six designated health care providers. In order to ensure that your reasonable and necessary medical treatment and supplies will be paid for by your employer or its workers' compensation insurance company during the first ninety (90) days of treatment, you must select and visit one of the listed health care providers, and continue to visit that health care provider or another of the listed health care providers for a period of ninety (90) days from the date of the first visit. As required by law, this list will include no more than four coordinated care organizations (as approved by the state), and no fewer than three physicians. You are permitted to switch from one health care provider on the list to another health care provider on the list during the ninety (90) day period.
- 3. The employer is not permitted to include on this list a physician or health care provider who is employed, owned or controlled by your employer or its workers' compensation carrier unless that employment, ownership or control is disclosed on the list.
- 4. You have the right to seek treatment from a provider not appearing on the list (referral provider) if you are referred to such provider by one of the designated providers appearing on the list. Your employer shall pay for the reasonable and necessary treatment rendered by the referral provider for the work-related injury.
- 5. You have the right to seek emergency medical treatment from any provider, but subsequent non-emergency treatment shall be rendered by a designated provider for the remainder of the ninety (90) day period.
- 6. If one of the designated providers prescribes or recommends invasive surgery, you may seek and receive an additional opinion from any health care provider of your own choice. The charge for this consultation will be paid by your employer. If the additional opinion differs from the opinion provided by the designated provider, you may choose which course of treatment to follow: provided, however, that the second opinion includes a specific and detailed course of treatment. If you choose to follow the procedures designated in the additional or second opinion, such procedures shall be performed by one of the designated providers for a period of ninety (90) days from the date of your visit to the physician rendering the second or additional opinion.
- 7. With regard to all other treatment (i.e., that not involving invasive surgery), you have the right to seek treatment or medical consultation from a non-designated provider during the ninety (90) day period, but such services shall be at your own expense during the applicable period of ninety (90) days.
- 8. Following the first ninety (90) days of treatment with the designated physician or other health care provider, subsequent treatment may be provided by any health care provider of your own choice. You must notify your employer that your care has been transferred to a non-designated provider within five (5) days of your first visit to the non-designated provider of your choice. Your employer may not be required to pay for treatment rendered by a non-designated provider prior to receiving this notification. However, the employer shall pay for these services once notified, unless the treatment is found to be unreasonable by a Utilization Review Organization, under Subchapter C (relating to medical treatment review).

I hereby acknowledge that I have received this notice, and that I understand my rights and responsibilities as set forth herein.

Employee Name

**Employee Signature** 

Date



# Drexel University – University City/Main Campus

# PANEL OF PROVIDERS

THE FOLLOWING PROCEDURE MUST BE FOLLOWED IN CASE OF WORK RELATED INJURY OR ILLNESS:

### A. IMMEDIATELY REPORT THE INJURY TO YOUR SUPERVISOR.

Any injury you sustain at work must be reported immediately to your supervisor. Failure to do so may delay your benefits or cause you to lose your rights to benefits.

### B. OBTAIN MEDICAL CARE FROM A MEDICAL HEALTH CARE PROVIDER LISTED BELOW.

Physician/ Specialty	Address/ Phone
WORKNET Occupational Medicine Lawrence Axelrod, M.DCenter Medical Director Ashley Greywoode, PA-C <i>Treatment types: ALL non life-threatening injuries</i>	One Reed Street           Philadelphia, PA         19147           P: 215.467.5800         Free transportation available from 8a – 4p
Chiropractor Jeff Sklar, ACA	325 Cherry Street Philadelphia, PA 19106 P: 215.627.6279
General Surgery Constantinos Pavilides, M.D	245 North Broad Street, Suite 400 Philadelphia, Pa. 19107 P: 215.568.1015
Hand Specialist David. Zelouf, M.D.	834 Chestnut StreetPhiladelphia, PA 19107P: 215.521.3000Philadelphia Hand Center
<b>Ophthalmology</b> Myron Yanoff, M.D., Yelena Doych, M.D., Prathima Thumma, M.D.	219 Broad Street, 3 <sup>rd</sup> FloorPhiladelphia, PA 19107P: 215.762.3937Drexel Eye Physicians
Orthopedics James Tom, M.D., Frederic Kleinbart, M.D., Jay Zampini, M.D.	216 N. Broad StreetFeinstein Building, 2 <sup>nd</sup> FloorPhiladelphia, PA 19102P: 215.762.2663University Orthopedic Institute
Orthopedics/Neurosurgery/Hand Specialty Peter Deluca, M.D.; Mark Lazarus, M.D.; Paul Marchetto, M.D.; Nicholas Taweel, D.P.M., P.T.; Greg Anderson, M.D.	925 Chestnut St, 5th FloorPhiladelphia, PA 19107P: 215.955.3458Group Name: Rothman Institute
Neurology I. Howard Levin, M.D., Richard Katz, M.D., Richard Bennett, M.D.	405 Klein Bldg. 5401 Old York Road Philadelphia, PA 19141 P: 800.789.7366
<b>Neurosurgery</b> Francis Kralick, D.O., Joseph Queenan, M.D.	231 N. Broad Street, 1st FloorPhiladelphia, PA 19107P: 215.762.3131Hahnemann Neurosurgery
Physical Therapy Kevin Gard, PT, DPT, OCS, Robert Maschi, PT, DPT, OCS Noel Goodstadt, PT, DPT, OCS, Sarah Wenger, PT, DPT, OCS	Drexel Recreation Center3315 Market Street, Rm 210Philadelphia, Pa 19104P: 215.571.4287Drexel University Physical Therapy
Physical Therapy Michael Marchessani, PT	One Reed Street         Philadelphia, PA 19147         P: 215.467.5800         Free transportation available to appointments

#### C. MEDICAL EMERGENCY:

If you are faced with a medical emergency, you may secure initial emergency treatment from any emergency facility. However, any follow-up care to the emergency treatment must be with a designated health care provider.

D. FOR MEDICAL TREATMENT TO BE PAID BY YOUR EMPLOYER:

- 1. You must select one of the providers listed above. If you choose to seek treatment from a provider not listed above within the first ninety (90) days of treatment you will be held responsible for costs incurred.
- 2. You must continue to visit one of the providers listed above or any specialist to which that provider refers you, if you need treatment, for ninety (90) days from the date of your first visit. This requirement is in conformance with the Pennsylvania Workers' Compensation Act, Section 306 (F) (1) (i).
- 3. After Ninety (90) days, if you still need treatment, you may continue with the same provider or you may choose to go to another provider for treatment. If you decide to go to another provider, you must notify your employer of this action within five (5) days of your visit.
- 4. In the event a posted panel physician recommends invasive surgery, you may seek a second opinion with a physician of your choice. If you choose to undergo the invasive surgery, you must use a posted physician for the treatment.

For any questions regarding your Workers' Compensation Claim, please contact Cindi DeLuca at 215-981-8311.



# **Drexel University – Center City Campus**

# PANEL OF PROVIDERS

THE FOLLOWING PROCEDURE MUST BE FOLLOWED IN CASE OF WORK RELATED INJURY OR ILLNESS:

### A. IMMEDIATELY REPORT THE INJURY TO YOUR SUPERVISOR.

Any injury you sustain at work must be reported immediately to your supervisor. Failure to do so may delay your benefits or cause you to lose your rights to benefits.

### B. OBTAIN MEDICAL CARE FROM A MEDICAL HEALTH CARE PROVIDER LISTED BELOW.

Physician/ Specialty	Address/ Phone
WORKNET Occupational Medicine Francis X. Burke, M.D Medical Director Robert Lippa M.D., Staff Physician Treatment types: ALL non life-threatening injuries	Hahnemann University Hospital         Broad & Vine Streets         Bobst Building, 1 <sup>st</sup> Floor, Room 131         Philadelphia, PA 19102         P: 215.762.8525         Free Transportation/Hospital Accessibility
Chiropractor Jeff Sklar, ACA	325 Cherry Street Philadelphia, PA 19106 P: 215.627.6279
General Surgery Constantinos Pavilides, M.D	245 North Broad Street, Suite 400 Philadelphia, Pa. 19107 P: 215.568.1015
Hand Specialist David. Zelouf, M.D.	834 Chestnut StreetPhiladelphia, PA 19107P: 215.521.3000Philadelphia Hand Center
<b>Ophthalmology</b> Myron Yanoff, M.D., Yelena Doych, M.D., Prathima Thumma, M.D.	219 Broad Street, 3rd FloorPhiladelphia, PA 19107P: 215.762.3937Drexel Eye Physicians
Orthopedics James Tom, M.D., Frederic Kleinbart, M.D., Jay Zampini, M.D.	216 N. Broad StreetFeinstein Building, 2 <sup>nd</sup> FloorPhiladelphia, PA 19102P: 215.762.2663University Orthopedic Institute
Orthopedics/Neurosurgery/Hand Specialty Peter Deluca, M.D.; Mark Lazarus, M.D.; Paul Marchetto, M.D.; Nicholas Taweel, D.P.M., P.T.; Greg Anderson, M.D.	925 Chestnut St, 5th Floor Philadelphia, PA 19107 P: 215.955.3458Group Name: Rothman Institute
Neurology I. Howard Levin, M.D., Richard Katz, M.D., Richard Bennett, M.D.	405 Klein Bldg. 5401 Old York Road Philadelphia, PA 19141 P: 800.789.7366
Neurosurgery Francis Kralick, D.O., Joseph Queenan, M.D.	231 N. Broad Street, 1t FloorPhiladelphia, PA 19107P: 215.762.3131Hahnemann Neurosurgery
Physical Therapy Kevin Gard, PT, DPT, OCS, Robert Maschi, PT, DPT, OCS Noel Goodstadt, PT, DPT, OCS, Sarah Wenger, PT, DPT, OCS	Drexel Recreation Center 3315 Market Street, Rm 210 Philadelphia, Pa 19104 P: 215.215.571.4287 Drexel University Physical Therapy
Physical Therapy Michael Marchessani, PT	One Reed Street         Philadelphia, PA 19147         P: 215.467.5800         Free transportation available to appointments

#### C. MEDICAL EMERGENCY:

If you are faced with a medical emergency, you may secure initial emergency treatment from any emergency facility. However, any follow-up care to the emergency treatment must be with a designated health care provider.

D. FOR MEDICAL TREATMENT TO BE PAID BY YOUR EMPLOYER:

- 1. You must select one of the providers listed above. If you choose to seek treatment from a provider not listed above within the first ninety (90) days of treatment you will be held responsible for costs incurred.
- 2. You must continue to visit one of the providers listed above or any specialist to which that provider refers you, if you need treatment, for ninety (90) days from the date of your first visit. This requirement is in conformance with the Pennsylvania Workers' Compensation Act, Section 306 (F) (1) (i).
- 3. After Ninety (90) days, if you still need treatment, you may continue with the same provider or you may choose to go to another provider for treatment. If you decide to go to another provider, you must notify your employer of this action within five (5) days of your visit.
- 4. In the event a posted panel physician recommends invasive surgery, you may seek a second opinion with a physician of your choice. If you choose to undergo the invasive surgery, you must use a posted physician for the treatment.

For any questions regarding your Workers' Compensation Claim, please contact Cindi DeLuca at 215-981-8311.