

Drexel University Retirement Plans: 403(b) Enrollment/Change Form

This agreement cancels all prior agreements of this type.

The terms of this agreement are as follows:

Effective for amounts paid in the next payroll, the employee's salary will be reduced by the amount(s) indicated below. At the same time, the Institution will contribute an amount as stated in the plan document to the employee's annuity contracts (or custodial accounts) which the Employee will allocate among the funding vehicles approved by the institution.

This agreement shall be legally binding and irrevocable for both the Institution and the employee while employment continues. However, either party may terminate or otherwise modify this Agreement as of the end of any month (or pay period) by giving written notice mailed, faxed or delivered to the address of record of the other party prior to the payroll run date of the next pay period after the termination date, except if the employee is required by the Plan to participate.

termination date, except i	f the employee is required by the Plan to participate.	
SUBMISSION DEADLINE:	The deadline for any specific month is the first day of that month.	
Employee Name	University ID	
Pay: Weekly I	Bi-weekly Monthly Date of Birth Date of Hire	
Email	Telephone	
New Election	Change Election	
The amount of the salary i	reduction shall be % of gross annual salary OR	
The catch-up amount for t	uld like to elect the Maximum Amount allowable. For 2013, the maximum for perso those 50 or over is an additional \$5,500, therefore the maximum for those 50 or OV is combined between employers. If you are enrolling mid-year, you must supply the er, year-to-date here	/ER is \$23,000 . Please note
DISTRIBUTION OF FUNDS Please select a company to manage your funds.		NOTE: Your enrollment is not
☐ TIAA-CREF	After your first contribution, go to https://www.tiaa-cref.org/public/index.html or contribution, go to https://www.tiaa-cref.org/public/index.html or contribution and to designate a beneficiary.	finished until you have completed the application process
☐ Vanguard Group, Inc.	After your first contribution, go to https://institutional.vanguard.com/VGApp/iip/sitinstitutional/clientsolutions/dc or call 800-523-1188 to set up your fund distribution and to designate a beneficiary.	by contacting your provider to set up your fund
Fidelity Investments	After your first contribution, go to https://401k.fidelity.com/public/content/401k/ Home/LandingTEM or call 800-343-0860 to set up your fund distribution and to designate a beneficiary.	distribution and to designate a beneficiary.
	AL THE ITEMS BELOW AND SIGN THE FORM	
I understand that th mandatory contribu	nis agreement cancels all prior agreements of this type and, if mandatory for the plar tion.	ı, I have included my 2%
	is my responsibility to view my paycheck each pay period to determine if the approp tify Drexel of any discrepancies immediately.	oriate amount has been
Employee Signature		Date