



2008–2009 Verification Materials

WHY YOU HAVE RECEIVED THIS FORM

Your application was selected for review in a process called “verification.” In this verification process, we will compare information from your financial aid application with signed copies of your, your spouse’s (if married), or your parents’ (if you are dependent) 2007 federal tax forms, schedules, and other financial documents. Federal regulations require us to collect this information before disbursing federal aid. If there are differences between your application information and the verification documents, we will make the corrections and send the required changes electronically to the federal student aid processor to have your information reprocessed.

WHAT YOU SHOULD DO NOW

- Collect signed copies of your and your spouse’s (if married) or your parents’ (if you are dependent) 2007 federal tax forms and schedules. If you need to request a copy of your tax forms, call the IRS at 1-800-829-1040.
- Read the instructions carefully and complete and sign the worksheet. If you are a dependent student, please make sure your parent also signs the worksheet. If you are married, please make sure your spouse also signs the worksheet.
 - Dependent students: complete A, B, C, D, E, and F
 - Independent students: complete A, B, C, E, and F
- Mail the completed worksheet and any other documents that we have requested to the Financial Aid Office.

Verification Checklist

Document(s) Required	Student	Spouse (If Applicable)	Mother/ Stepmother	Father/ Stepfather
Signed 2007 Federal 1040 with all schedules	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2008–2009 Verification Worksheet (enclosed)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Verification Worksheet Section B — all family members included	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Verification Worksheet Section C/D — If you did not file tax returns, please list your wages from 2007.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Verification Worksheet Section E — all boxes have a number in them	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Verification Worksheet signature(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2007 W-2 Wage and Schedule K-1 (Form 1065)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If you have a Schedule B with more than \$1,500, please provide a Savings and/or Investment Value: <i>Please submit bank and/or brokerage statements showing the balances—not interest—of all accounts listed on the 2007 Federal 1040 Schedule B for the time period up until the day you filed the 2008–2009 FAFSA.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If you have a property listed on Schedule E , please submit a Real Estate Value: <i>Please submit a <u>signed, dated, and itemized (by address)</u> statement of how much the other real estate was worth in terms of market value and related debt when you filed your 2008–2009 FAFSA. Other real estate includes rental property, land, second or summer homes, the rental portion of family home that maintains a separate entrance, etc. (NOTE: If the debt on the property exceeds its value, you should submit a written explanation.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Document(s) Required	Student	Spouse (If Applicable)	Mother/ Stepmother	Father/ Stepfather
If you filed a Schedule C or listed a business on Schedule E , please provide a Business Value: <i>Please submit a <u>signed and dated</u> statement of how many full-time employees are listed on the payroll for your business(es). If there are more than 100 employees on payroll, please provide a <u>signed and dated</u> statement of how much the business was worth when you filed your 2008–2009 FAFSA. Include the value of the land, buildings, machinery, equipment, inventories, etc. The statement should also include what was owed on the business. Include only the present mortgage and related debts for which the business was used as collateral.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If you filed a Schedule F , please provide a <u>signed and dated</u> description of your farm assets at the time you filed the FAFSA.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If you received child support in 2007, please provide proof of child support received in 2007 for all children in your household. Acceptable documentation can include a notarized letter from the payer, state agency documentation, or a current court order.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If you paid child support in 2007, please provide proof of all child support paid in 2007 because of divorce or separation as a result of a legal requirement. Acceptable documentation can include a notarized letter from the payee, state agency documentation, or a current court order.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If you received non-educational VA benefits, please provide proof of all Veterans non-education benefits such as Disability or Death Pension, Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If you reported on your verification worksheet or FAFSA that you received housing and/or food and/or living allowances paid to members of the military or clergy, please provide documentation of this funding.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If anyone in the household received Social Security benefits that are not listed on your 2007 tax returns, please provide a statement of all Social Security benefits received for all members of your household that were not taxed (such as SSI).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If anyone in your household received welfare or Temporary Assistance for Needy Families (TANF) benefits in 2007, please provide documentation. Please do not include food stamps or subsidized housing.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Verification Worksheet

A. Student Information

Last Name: _____ First Name: _____ MI: _____

Social Security #: _____ — _____ — _____ Drexel ID #: _____

Phone: _____ Email: _____

Please indicate the campus you attend: University City Main Center City Hahnemann Queen Lane Medical

B. Family Information

Please check the box that indicates your current status. List other people as part of your household only if they now live with you (if independent) or your parents (if dependent) AND you or if your parents provide more than half of their support AND will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Dependent Student*

Please include:

- Yourself and your parents with whom you live, including stepparents
- Your parents' dependent children, if your parents will provide more than half of their support or if the children would be required to provide parent information applying for financial aid

**A student is considered dependent if he/she was required to provide parental data on the Free Application for Federal Student Aid (FAFSA).*

Independent Student**

Please include:

- Yourself and your spouse, if married
- Your dependent children, if you will provide more than half of their support

***A student is considered independent if he/she was not required to provide parental data on the Free Application for Federal Student Aid (FAFSA).*

Full Name	Age	Relationship	College	SSN <i>(if enrolled in college)</i>	Date of Birth <i>(if enrolled in college)</i>
		Self	Drexel University		

C. Student (and Spouse, if married) Tax Forms and Income Information

1. Check **one** of the appropriate boxes below:

- I/we have enclosed the signed tax forms (Tax forms include the 2007 U.S. IRS Forms 1040, 1040A, 1040EZ, 1040EZ-T, Puerto Rico tax return, or foreign tax return, *including all pages and all schedules*, and W-2.)
- I/we certify that I/we did not file, will not, and am/are not required to file a 2007 U.S. Income Tax Return

2. If you did not file, will not, and are not required to file a 2007 U.S. Income Tax Return, list below your employer(s) and any income received in 2007 (use the W-2 Form or other earning statements if available). **DO NOT LEAVE THIS BLANK.**

Source _____ 2007 Amount Earned \$ _____

Source _____ 2007 Amount Earned \$ _____

