



INVESTMENT EDUCATION – INDIVIDUAL CONFERENCES

Discussion topics for Individual Sessions might include: enrolling for the first time, saving for multiple goals, your investment choices, how to find the right investment allocation for you, new savings opportunities, retirement income options, account consolidation...and more. Please bring your most current statements from all investments so that your counselor can review your total financial picture. Spouses are welcome to attend.

How to Enroll for Individual Conferences

TIAA-CREF

You may call 1-800-842-2010 and speak with Ellen Dudek to make an appointment for one of the dates below. You may also sign up via the Internet at www.tiaa-cref.org/moc . Telephone counseling is available at 800-842-2776.

Fidelity Investments

Please call 1-800-642-7131 – Telephone counseling is available at 800-343-0860. Fidelity is also available for individual conferences at their Center City Office at 17th and Market Sts. Please call 800-722-0437.

The Vanguard Group

Please call 1-800-662-0106 ext. 14500. You may also sign up via the Internet at www.meetvanguard.com. Telephone counseling is available at 800-523-1188. You may ask for a telephone conference with a Senior Counselor. A time will be set up for you.

Scroll down to see the Calendars

June 2009

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3	4	5	6
7	8	9 TIAA-CREF Center City Bellet Bldg. HR Conf. Room 1st Floor	10	11 TIAA-CREF Univ. City HR Conf. Room 3201 Arch St. 4th Floor	12	13
14	15	16	17	18	19	20
21	22 Fidelity Investments Univ. City HR Conf. Room 3201 Arch St. 4th Floor	23 TIAA-CREF Center City Bellet Bldg. HR Conf. Room 1st Floor	24	25 TIAA-CREF Univ. City HR Conf. Room 3201 Arch St. 4th Floor	26	27

July 2009

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
			1	2	3	4
5	6	7	8	9	10	11
12	13	14 TIAA-CREF Center City Bellet Bldg. HR Conf. Room, 1st Fl	15	16 TIAA-CREF Univ. City HR Conf. Room 3201 Arch St., 4th Fl	17	18
19	20	21 TIAA-CREF Center City Bellet Bldg. HR Conf. Room, 1st Fl	22	23 TIAA-CREF Univ. City HR Conf. Room 3201 Arch St., 4th Fl	24 Fidelity Investments Univ. City HR Conf. Room 3201 Arch St., 4th Fl	25
26	27	28	29	30	31	

August 2009

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4	5	6	7	8
9	10	11 TIAA-CREF Center City Bellet Bldg. HR Conf. Room, 1st Fl	12	13 TIAA-CREF Univ. City Suite 420 3201 Arch St., 4th Fl	14 Fidelity Investments Center City Bellet Bldg. HR Conf. Room, 1st Fl	15
16	17	18	19	20	21	22
23	24	25	26	27 Vanguard Univ. City Suite 420 3201 Arch St., 4th Fl	28 Vanguard Center City Bellet Bldg. HR Conf. Room, 1st Fl	29
30	31					

September 2009

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18 Fidelity Investments Univ. City Suite 420 3201 Arch St., 4th Fl	19
20	21	22 TIAA-CREF Center City Bellet Bldg. HR Conf. Room, 1st Fl	23	24 TIAA-CREF Univ. City Suite 420 3201 Arch St., 4th Fl Vanguard Center City Bellet Bldg. HR Conf. Room, 1st Fl	25 Vanguard Univ. City Suite 420 3201 Arch St., 4th Fl	26
27	28	29	30			